

What do you do?

Think of us as a CFO for small businesses. If you, as the business owner, are the CEO, then we're your right hand (wo)man. You are the driving force and visionary for your business, and we're your trusted partner giving you the tools and advice to keep it in good financial health to achieve that vision.

Some services we provide to achieve this include:

- Accounts payable/receivable management
- Bank & General ledger reconciliations
- Payroll processing & STP reporting
- Management reporting
- BAS lodgement
- Forecasting & budgeting
- Digital transformation
- Strategic advisory
- Process automation & optimisation
- Education & training
- + more!

Do you do tax?

No we don't! We focus on what your business is doing in real time, and where it's headed. We partner with your tax accountant to make sure everything is handed over at tax time and keep you compliant. We can also help reduce your tax preparation bill, as we know exactly what they need and how to present it.

What's the difference between a Bookkeeper, Accountant and a CFO?

- Bookkeeping tasks are more focused on recording financial transactions accurately and efficiently. Bookkeepers handle day-to-day financial tasks and are responsible for maintaining the general ledger, ensuring that all financial data is up to date and accurate. Bookkeeping is an essential part of any business, and this is often a role entrepreneurs will take on themselves initially.
- Accountants take the data provided by bookkeepers and use it to analyse the financial health of a business. They assess financial trends, create financial forecasts, and ensure compliance with regulations and accounting standards. Accountants play a more advisory role, providing strategic financial recommendations and helping businesses plan for the future.
- CFO's typically have an accounting background and are concerned with the overall financial wellbeing of the business, identifying opportunities for growth, managing financial risks, and guiding the business toward achieving its financial and strategic objectives.

TNA covers all bases. You get all the benefits provided by a Bookkeeper, coupled with the experience and technical knowledge of a Chartered Accountant and CFO to provide high-level advice based on the data and help direct your business into the future.

What is a Chartered Accountant?

Chartered Accountants ANZ (CAANZ) is a professional association body for accountants in Australia and New Zealand. Accountants, who hold a relevant Bachelor degree, are required to complete an intensive Advanced Diploma of Chartered Accounting to become members. Chartered Accountants must also undertake ongoing certified professional development and adhere to the strict ethical and professional standards set by CAANZ to maintain their membership.

Do I have to choose a package?

No you don't! The packages are merely a guide to give you a starting point on how we may be able to assist you. After assessing your business's needs and budget, we will provide you with a tailored package. We also offer one-off and project services.

I'm not based in Shepparton, can you still help me?

Absolutely! Advances in technology have made it simple to manage your financial processes remotely. Some projects may require site visits, but this can be discussed when assessing your business's needs.

